



U.S. Department of Justice

Office of the United States Trustee
Southern District of New York

1 Bowling Green, Room 534
New York, New York 10004

Phone: (212) 510-0500
Fax: (212) 668-2255

October 25, 2023

Via eFile and E-mail

Hon. Martin Glenn
Chief United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
One Bowling Green, Courtroom 523
New York, NY 10004-1408

Case Name: *In re Celsius Network LLC, et al.*

Case No.: 22-10964 (MG)

Re: Request for Closing Argument of 15 Minutes

To Chief Judge Glenn:

Pursuant to paragraph 3 of the *Order Establishing Deadlines and Procedures for Closing Arguments* [Docket No. 3851] and paragraph 1 of the *Order Clarifying Case Management Procedures for Closing Arguments* [Docket No. 3879], the United States Trustee writes to make his formal request to offer a closing argument in opposition to confirmation of the Debtors' *Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates* [Docket No. 3577] (as may be further modified, amended, or supplemented from time to time). The United States Trustee requests the opportunity to make a closing argument with an allotted time of 15 minutes.

Regards,

WILLIAM K. HARRINGTON
UNITED STATES TRUSTEE, REGION 2

By: /s/ Shara Cornell
Shara Cornell
Trial Attorney